

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

in Lacs

| Sr.No | Particulars | Standalone | | | |
|-------|---|------------------------------|------------------------------|---|----------------------------------|
| | | Quarter Ended | | | Year ended |
| | | 3 Months ended 30.06.2013 | 3 Months ended 31.03.2013 | Corresponding 3 Months ended 30.06.2012 in the previous year | 12 Months ended 31.03.2013 |
| | Unaudited | Audited | Unaudited | Audited | |
| 1 | Income from operations | | | | |
| | a. Net Sales | - | 0.50 | - | 0.50 |
| | b. Other Operating Income | - | - | - | - |
| | Total Income from Operations (Net) | - | 0.50 | - | 0.50 |
| 2 | Expenses | | | | |
| | a. Cost of Materials Consumed and Work in progress | - | - | - | - |
| | b. Purchase of Stock in trade | - | - | - | - |
| | c. Changes in inventories of Finished Goods and Stock in Trade | - | - | - | - |
| | d. Employee benefits Expenses | - | - | - | - |
| | e. Depreciation and Amortisation Expenses | 0.01 | 0.02 | 0.01 | 0.05 |
| | f. other Expenses | 0.49 | 3.12 | 0.47 | 5.58 |
| | h. Total expenses | 0.50 | 3.14 | 0.48 | 5.63 |
| | Profit/(Loss) from operations before Other Income, Finance Costs and exceptional items(1-2) | (0.50) | (2.64) | (0.48) | (5.13) |
| 4 | Other Income | 0.15 | 0.15 | 0.15 | 0.60 |
| | Profit/(Loss) from ordinary activities before Finance Costs and Exceptional items(3+4) | (0.35) | (2.49) | (0.33) | (4.53) |
| 6 | Finance Cost | - | - | - | - |
| | Profit/(Loss) from ordinary activities after Finance Costs but before exceptional items(5-6) | (0.35) | (2.49) | (0.33) | (4.53) |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit/ (Loss) from ordinary activities before tax (7-8) | (0.35) | (2.49) | (0.33) | (4.53) |
| 10 | Tax Expenses | | | | |
| | Current tax | - | - | - | - |
| | Adjustment of defererd tax | - | - | - | - |
| | Prior Year Tax Adjustments | - | - | 0.17 | - |
| | Deferred Tax | - | (0.02) | - | (0.02) |
| 11 | Net Profit/(Loss) from ordinary activities after Tax (9-10) | (0.35) | (2.47) | (0.50) | (4.51) |
| 12 | Extra Ordinary Items (net of Tax expenses) | - | - | - | - |
| 13 | Net Profit /(Loss) for the period (11-12) | (0.35) | (2.47) | (0.50) | (4.51) |
| 14 | Paid up equity share capital (Face value ` 10/-) | 138.88 | 138.88 | 138.83 | 138.88 |
| 15 | Reserves excluding revaluation reserves | - | - | - | - |
| | i. Earning per shares (before extra ordinaryitems) of ` 10/- each) (not annulized) | | | | |
| 16 | | | | | |
| | a. Basic | - | - | - | (4.51) |
| | b. Diluted | - | - | - | - |
| | i. Earning per shares (after extra ordinaryitems) of ` 10/- each) (not annulized) | | | | |
| | a. Basic | - | - | - | (4.51) |
| | b. Diluted | - | - | - | - |

| A | Particulars of Shareholding | | | | |
|---|---|-----------|-----------|-----------|-----------|
| | 1. Public Shareholding | | | | |
| | Number of Shares | 10,75,563 | 10,75,563 | 10,75,563 | 10,75,563 |
| | Percentage of Shareholding | 77.48 | 77.48 | 77.48 | 77.48 |
| | 2. Promoters and Promoter Group Holding | | | | |
| | a. Pledged/ Encumbered | | | | |
| | Number of Shares | - | - | - | - |
| | Percentage of Share | | | | |
| | (as a % of the total shareholding of promoter and promoter group) | - | - | - | - |
| | Percentage of Share | | | | |
| | (as a % of the total share capital of the Company) | - | - | - | - |
| | b. Non Encumbered | | | | |
| | Number of Shares | 3,12,693 | 3,12,693 | 3,12,693 | 3,12,693 |
| | Percentage of Share | | | | |
| | (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of Share | | | | |
| | (as a % of the total share capital of the Company) | 22.52 | 22.52 | 22.52 | 22.52 |

| B | Investors Complaints | Three Months ended June 30, 2013 |
|---|---|----------------------------------|
| | Pending at the beginning of the Quarter | - |
| | Received during the Quarter | - |
| | Disposed of during the quarter | - |
| | Remaning unresolved at the end of the Quarter | - |

Notes:

- 1 The above results have been approved by the Board of Directors at their meeting held on August 12, 2013.
- 2 There were no Investor Complaints pending at the beginning of the Quarter. The Company has not received any complaints during the quarter.
- 3 Previous year figures have been regrouped/rearranged/reclassified in confirmation with the Amended Format

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

Place : Mumbai
Date: August 12, 2013

DEEPAK SHETH
DIRECTOR