

THE AMALGAMATED ELECTRICITY COMPANY LIMITED

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CIN: L31100MH1936PLC002497

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3rd May, 2016

The Listing Department
The Stock Exchange, Mumbai
1st Floor, New Trading Wing
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

Dear Sirs,

Scrip Code: 501622

Sub: Corporate Governance Report for the quarter ended March 2016

This is with reference to letter dated 2nd February LIST/COMP/538634 Reg.27(2)-Dec-15/185/2015-2016 As per regulation 27(2), Corporate Governance Report submission is applicable to listed entities whose paid-up share capital is Rs.10.00 crores or more and net worth is Rs.25.00 crores or more.

Corporate Governance Report submission is not applicable to our Company.

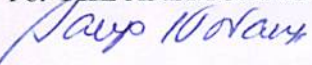
The paid-up share capital as on 31st March, 2015 – Rs.1,38,82,560/-
and Net Worth of the Company – Rs.81,95,106/-.

As per Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 is applicable, a certificate from the Company Secretary/Compliance Officer of the Company certifying that paid-up share capital was less than Rs.10.00 crores and net worth was below Rs.25.00 crores as on the last date of the previous financial year is submitted to the Exchange. Thereby submitting the above Certificate.

Kindly take the same on record.

Yours faithfully

For **THE AMALGAMATED ELECTRICITY COMPANY LIMITED**



COMPLIANCE OFFICER

Encl: As above