

| Scrip Code: 5001622 |  | Quarter ended: 31st December, 2008 |                     |  |  |                                |
|---------------------|--|------------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders                | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                    |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| (A)                 | Shareholding of Promoters and Promoter Group - 2                                 |                                    |                     |  |  |                                |
| (1)                 | <b>Indian</b>  |                                    |                     |  |  |                                |
| (a)                 | Individuals/Hindu Undivided Family   | 5                                  | 4,561               | -  | 0.33   | 0.33                           |
| (b)                 | Central Government/State Government(s)   | -                                  | -                   | -  | -  | -                              |
| (c)                 | Bodies Corporate   | 6                                  | 3,08,270            | -  | 22.21  | 22.21                          |
| (d)                 | Financial Institutions/Banks   | -                                  | -                   | -  | -  | -                              |
| (e)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                          | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (2)                 | <b>Foreign</b>   |                                    |                     |  |  |                                |
| (a)                 | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                                  | -                   | -  | -  | -                              |
| (b)                 | Bodies Corporate   | -                                  | -                   | -  | -  | -                              |
| (c)                 | Institutions   | -                                  | -                   | -  | -  | -                              |
| (d)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                           | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                          | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (B)                 | Public shareholding  |                                    |                     |  |  |                                |
| (1)                 | <b>Institutions</b>  |                                    |                     |  |  |                                |
| (a)                 | Mutual Funds/UTI   | -                                  | -                   | -  | -  | -                              |
| (b)                 | Financial Institutions/Banks   | 10                                 | 17,084              | -  | 1.23   | 1.23                           |
| (c)                 | Central Government/State Government(s)   | 2                                  | 4,274               | -  | 0.31   | 0.31                           |
| (d)                 | Venture Capital Funds  | -                                  | -                   | -  | -  | -                              |
| (e)                 | Insurance Companies  | 2                                  | 7,392               | -  | 0.53   | 0.53                           |
| (f)                 | Foreign Institutional Investors  | -                                  | -                   | -  | -  | -                              |
| (g)                 | Foreign Venture Capital Investors  | -                                  | -                   | -  | -  | -                              |
| (h)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                          | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| (2)                 | <b>Non-Institutions</b>  |                                    |                     |  |  |                                |
| (a)                 | Bodies Corporate   | 30                                 | 2,13,387            | -  | 15.37  | 15.37                          |
| (b)                 | <b>Individuals:</b>  |                                    |                     |  |  |                                |
| (i)                 | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,839                              | 8,33,288            | -  | 60.02  | 60.02                          |
| (ii)                | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | -                                  | -                   | -  | -  | -                              |
| (c)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                       | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                       | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                       | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| (C)                 | Shares held by Custodian and against which depository receipts have been issued  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                       | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) **Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          |                        | -   | -   |
|        | <b>Total</b>                                    |                        | <b>-</b>                                    | <b>-</b>  |

(ii) (b) 

|  |
|--|
| Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |
|--|

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | Total                 |   | -   | -   |

| Scrip Code: 5001622 |  | Quarter ended: 31st March, 2009 |                     |  |  |                                |
|---------------------|--|---------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders             | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                 |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| <b>(A)</b>          | Shareholding of Promoters and Promoter Group - 2                                 |                                 |                     |  |  |                                |
| <b>(1)</b>          | <b>Indian</b>  |                                 |                     |  |  |                                |
| (a)                 | Individuals/Hindu Undivided Family   | 5                               | 4,561               | -  | 0.33   | 0.33                           |
| (b)                 | Central Government/State Government(s)   | -                               | -                   | -  | -  | -                              |
| (c)                 | Bodies Corporate   | 6                               | 3,08,270            | -  | 22.21  | 22.21                          |
| (d)                 | Financial Institutions/Banks   | -                               | -                   | -  | -  | -                              |
| (e)                 | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                       | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(2)</b>          | <b>Foreign</b>   |                                 |                     |  |  |                                |
| (a)                 | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                               | -                   | -  | -  | -                              |
| (b)                 | Bodies Corporate   | -                               | -                   | -  | -  | -                              |
| (c)                 | Institutions   | -                               | -                   | -  | -  | -                              |
| (d)                 | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                        | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                       | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(B)</b>          | Public shareholding  |                                 |                     |  |  |                                |
| <b>(1)</b>          | <b>Institutions</b>  |                                 |                     |  |  |                                |
| (a)                 | Mutual Funds/UTI   | -                               | -                   | -  | -  | -                              |
| (b)                 | Financial Institutions/Banks   | 10                              | 17,084              | -  | 1.23   | 1.23                           |
| (c)                 | Central Government/State Government(s)   | 2                               | 4,274               | -  | 0.31   | 0.31                           |
| (d)                 | Venture Capital Funds  | -                               | -                   | -  | -  | -                              |
| (e)                 | Insurance Companies  | 2                               | 7,392               | -  | 0.53   | 0.53                           |
| (f)                 | Foreign Institutional Investors  | -                               | -                   | -  | -  | -                              |
| (g)                 | Foreign Venture Capital Investors  | -                               | -                   | -  | -  | -                              |
| (h)                 | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                       | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| <b>(2)</b>          | <b>Non-Institutions</b>  |                                 |                     |  |  |                                |
| (a)                 | Bodies Corporate   | 30                              | 2,13,387            | -  | 15.37  | 15.37                          |
| <b>(b)</b>          | <b>Individuals:</b>  |                                 |                     |  |  |                                |
| (i)                 | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,839                           | 8,33,288            | -  | 60.02  | 60.02                          |
| (ii)                | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | -                               | -                   | -  | -  | -                              |
| (c)                 | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                    | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                    | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                    | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| <b>(C)</b>          | Shares held by Custodian and against which depository receipts have been issued  | -                               | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                    | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) **Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          |                        | -   | -   |
|        | <b>Total</b>                                    |                        | <b>-</b>                                    | <b>-</b>  |

(ii) (b) **Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | Total                 |   | -   | -   |

| Scrip Code: 5001622 |  | Quarter ended: 30th June, 2009 |                     |  |  |                                |
|---------------------|--|--------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders            | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| <b>(A)</b>          | Shareholding of Promoters and Promoter Group - 2                                 |                                |                     |  |  |                                |
| <b>(1)</b>          | <b>Indian</b>  |                                |                     |  |  |                                |
| <b>(a)</b>          | Individuals/Hindu Undivided Family   | 5                              | 4,561               | -  | 0.33   | 0.33                           |
| <b>(b)</b>          | Central Government/State Government(s)   | -                              | -                   | -  | -  | -                              |
| <b>(c)</b>          | Bodies Corporate   | 6                              | 3,08,270            | -  | 22.21  | 22.21                          |
| <b>(d)</b>          | Financial Institutions/Banks   | -                              | -                   | -  | -  | -                              |
| <b>(e)</b>          | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                      | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(2)</b>          | <b>Foreign</b>   |                                |                     |  |  |                                |
| <b>(a)</b>          | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                              | -                   | -  | -  | -                              |
| <b>(b)</b>          | Bodies Corporate   | -                              | -                   | -  | -  | -                              |
| <b>(c)</b>          | Institutions   | -                              | -                   | -  | -  | -                              |
| <b>(d)</b>          | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                       | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                      | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(B)</b>          | Public shareholding  |                                |                     |  |  |                                |
| <b>(1)</b>          | <b>Institutions</b>  |                                |                     |  |  |                                |
| <b>(a)</b>          | Mutual Funds/UTI   | -                              | -                   | -  | -  | -                              |
| <b>(b)</b>          | Financial Institutions/Banks   | 10                             | 17,084              | -  | 1.23   | 1.23                           |
| <b>(c)</b>          | Central Government/State Government(s)   | 2                              | 4,274               | -  | 0.31   | 0.31                           |
| <b>(d)</b>          | Venture Capital Funds  | -                              | -                   | -  | -  | -                              |
| <b>(e)</b>          | Insurance Companies  | 2                              | 7,392               | -  | 0.53   | 0.53                           |
| <b>(f)</b>          | Foreign Institutional Investors  | -                              | -                   | -  | -  | -                              |
| <b>(g)</b>          | Foreign Venture Capital Investors  | -                              | -                   | -  | -  | -                              |
| <b>(h)</b>          | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                      | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| <b>(2)</b>          | <b>Non-Institutions</b>  |                                |                     |  |  |                                |
| <b>(a)</b>          | Bodies Corporate   | 30                             | 2,13,387            | -  | 15.37  | 15.37                          |
| <b>(b)</b>          | <b>Individuals:</b>  |                                |                     |  |  |                                |
|                     | (i) Individual shareholders holding shares capital upto Rs.1 lac                 | 5,839                          | 8,33,288            | -  | 60.02  | 60.02                          |
|                     | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | -                              | -                   | -  | -  | -                              |
| <b>(c)</b>          | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                   | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                   | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                   | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| <b>(C)</b>          | Shares held by Custodian and against which depository receipts have been issued  | -                              | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                   | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) **Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          |                        | -   | -   |
|        | <b>Total</b>                                    |                        | <b>-</b>                                    | <b>-</b>  |

(ii) (b) 

|  |
|--|
| Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |
|--|

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | Total                 |   | -   | -   |

| Scrip Code: 5001622 |  | Quarter ended: 30th September, 2009 |                     |  |  |                                |
|---------------------|--|-------------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders                 | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| (A)                 | Shareholding of Promoters and Promoter Group - 2                                 |                                     |                     |  |  |                                |
| (1)                 | <b>Indian</b>  |                                     |                     |  |  |                                |
| (a)                 | Individuals/Hindu Undivided Family   | 5                                   | 4,561               | -  | 0.33   | 0.33                           |
| (b)                 | Central Government/State Government(s)   | -                                   | -                   | -  | -  | -                              |
| (c)                 | Bodies Corporate   | 6                                   | 3,08,270            | -  | 22.21  | 22.21                          |
| (d)                 | Financial Institutions/Banks   | -                                   | -                   | -  | -  | -                              |
| (e)                 | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (2)                 | <b>Foreign</b>   |                                     |                     |  |  |                                |
| (a)                 | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                                   | -                   | -  | -  | -                              |
| (b)                 | Bodies Corporate   | -                                   | -                   | -  | -  | -                              |
| (c)                 | Institutions   | -                                   | -                   | -  | -  | -                              |
| (d)                 | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (B)                 | Public shareholding  |                                     |                     |  |  |                                |
| (1)                 | <b>Institutions</b>  |                                     |                     |  |  |                                |
| (a)                 | Mutual Funds/UTI   | -                                   | -                   | -  | -  | -                              |
| (b)                 | Financial Institutions/Banks   | 10                                  | 17,084              | -  | 1.23   | 1.23                           |
| (c)                 | Central Government/State Government(s)   | 2                                   | 4,274               | -  | 0.31   | 0.31                           |
| (d)                 | Venture Capital Funds  | -                                   | -                   | -  | -  | -                              |
| (e)                 | Insurance Companies  | 2                                   | 7,392               | -  | 0.53   | 0.53                           |
| (f)                 | Foreign Institutional Investors  | -                                   | -                   | -  | -  | -                              |
| (g)                 | Foreign Venture Capital Investors  | -                                   | -                   | -  | -  | -                              |
| (h)                 | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| (2)                 | <b>Non-Institutions</b>  |                                     |                     |  |  |                                |
| (a)                 | Bodies Corporate   | 30                                  | 2,13,387            | -  | 15.37  | 15.37                          |
| (b)                 | <b>Individuals:</b>  |                                     |                     |  |  |                                |
| (i)                 | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,839                               | 8,33,288            | -  | 60.02  | 60.02                          |
| (ii)                | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | -                                   | -                   | -  | -  | -                              |
| (c)                 | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                        | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                        | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| (C)                 | Shares held by Custodian and against which depository receipts have been issued  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) **Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          |                        | -   | -   |
|        | <b>Total</b>                                    |                        | <b>-</b>                                    | <b>-</b>  |

(ii) (b) 

|  |
|--|
| Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |
|--|

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | Total                 |   | -   | -   |

| Scrip Code: 5001622 |  | Quarter ended: 31st December, 2009 |                     |  |  |                                |
|---------------------|--|------------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders                | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                    |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| (A)                 | Shareholding of Promoters and Promoter Group - 2                                 |                                    |                     |  |  |                                |
| (1)                 | <b>Indian</b>  |                                    |                     |  |  |                                |
| (a)                 | Individuals/Hindu Undivided Family   | 5                                  | 4,561               | -  | 0.33   | 0.33                           |
| (b)                 | Central Government/State Government(s)   | -                                  | -                   | -  | -  | -                              |
| (c)                 | Bodies Corporate   | 6                                  | 3,08,270            | -  | 22.21  | 22.21                          |
| (d)                 | Financial Institutions/Banks   | -                                  | -                   | -  | -  | -                              |
| (e)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                          | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (2)                 | <b>Foreign</b>   |                                    |                     |  |  |                                |
| (a)                 | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                                  | -                   | -  | -  | -                              |
| (b)                 | Bodies Corporate   | -                                  | -                   | -  | -  | -                              |
| (c)                 | Institutions   | -                                  | -                   | -  | -  | -                              |
| (d)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                           | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                          | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (B)                 | Public shareholding  |                                    |                     |  |  |                                |
| (1)                 | <b>Institutions</b>  |                                    |                     |  |  |                                |
| (a)                 | Mutual Funds/UTI   | -                                  | -                   | -  | -  | -                              |
| (b)                 | Financial Institutions/Banks   | 10                                 | 17,084              | -  | 1.23   | 1.23                           |
| (c)                 | Central Government/State Government(s)   | 2                                  | 4,274               | -  | 0.31   | 0.31                           |
| (d)                 | Venture Capital Funds  | -                                  | -                   | -  | -  | -                              |
| (e)                 | Insurance Companies  | 2                                  | 7,392               | -  | 0.53   | 0.53                           |
| (f)                 | Foreign Institutional Investors  | -                                  | -                   | -  | -  | -                              |
| (g)                 | Foreign Venture Capital Investors  | -                                  | -                   | -  | -  | -                              |
| (h)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                          | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| (2)                 | <b>Non-Institutions</b>  |                                    |                     |  |  |                                |
| (a)                 | Bodies Corporate   | 30                                 | 2,13,387            | -  | 15.37  | 15.37                          |
| (b)                 | <b>Individuals:</b>  |                                    |                     |  |  |                                |
| (i)                 | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,839                              | 8,33,288            | -  | 60.02  | 60.02                          |
| (ii)                | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | -                                  | -                   | -  | -  | -                              |
| (c)                 | Any Other (specify)  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                       | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                       | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                       | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| (C)                 | Shares held by Custodian and against which depository receipts have been issued  | -                                  | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                       | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) Statement showing details of Depository Receipts (DRs)

| Sl.No. | Type of outstanding DRs<br>(ADTs, GDRs, SDRs etc.) | No. of<br>outstanding<br>DRs | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|--|------------------------------|--|--|
|        | No Depository Receipts                             |                              | -  | -  |
|        | <b>Total</b>                                       |                              | -  | -  |

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

| Sl.No. | Name of the DR Holder | Type of<br>outstanding<br>DR<br>(ADRs, GDRs,<br>SDRs etc) | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|--|--|
|        | None                  |   | -  | -  |
|        | <b>Total</b>          |   | -  | -  |

| Scrip Code: 5001622 |  | Quarter ended: 31st March, 2010 |                     |  |  |                                |
|---------------------|--|---------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders             | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                 |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| <b>(A)</b>          | Shareholding of Promoters and Promoter Group - 2                                 |                                 |                     |  |  |                                |
| <b>(1)</b>          | <b>Indian</b>  |                                 |                     |  |  |                                |
| <b>(a)</b>          | Individuals/Hindu Undivided Family   | 5                               | 4,561               | -  | 0.33   | 0.33                           |
| <b>(b)</b>          | Central Government/State Government(s)   | -                               | -                   | -  | -  | -                              |
| <b>(c)</b>          | Bodies Corporate   | 6                               | 3,08,270            | -  | 22.21  | 22.21                          |
| <b>(d)</b>          | Financial Institutions/Banks   | -                               | -                   | -  | -  | -                              |
| <b>(e)</b>          | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                       | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(2)</b>          | <b>Foreign</b>   |                                 |                     |  |  |                                |
| <b>(a)</b>          | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                               | -                   | -  | -  | -                              |
| <b>(b)</b>          | Bodies Corporate   | -                               | -                   | -  | -  | -                              |
| <b>(c)</b>          | Institutions   | -                               | -                   | -  | -  | -                              |
| <b>(d)</b>          | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                        | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                       | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(B)</b>          | Public shareholding  |                                 |                     |  |  |                                |
| <b>(1)</b>          | <b>Institutions</b>  |                                 |                     |  |  |                                |
| <b>(a)</b>          | Mutual Funds/UTI   | -                               | -                   | -  | -  | -                              |
| <b>(b)</b>          | Financial Institutions/Banks   | 10                              | 17,084              | -  | 1.23   | 1.23                           |
| <b>(c)</b>          | Central Government/State Government(s)   | 2                               | 4,274               | -  | 0.31   | 0.31                           |
| <b>(d)</b>          | Venture Capital Funds  | -                               | -                   | -  | -  | -                              |
| <b>(e)</b>          | Insurance Companies  | 2                               | 7,392               | -  | 0.53   | 0.53                           |
| <b>(f)</b>          | Foreign Institutional Investors  | -                               | -                   | -  | -  | -                              |
| <b>(g)</b>          | Foreign Venture Capital Investors  | -                               | -                   | -  | -  | -                              |
| <b>(h)</b>          | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                       | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| <b>(2)</b>          | <b>Non-Institutions</b>  |                                 |                     |  |  |                                |
| <b>(a)</b>          | Bodies Corporate   | 30                              | 2,13,387            | -  | 15.37  | 15.37                          |
| <b>(b)</b>          | <b>Individuals:</b>  |                                 |                     |  |  |                                |
|                     | (i) Individual shareholders holding shares capital upto Rs.1 lac                 | 5,839                           | 8,33,288            | -  | 60.02  | 60.02                          |
|                     | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | -                               | -                   | -  | -  | -                              |
| <b>(c)</b>          | Any Other (specify)  | -                               | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,869</b>                    | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,883</b>                    | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,894</b>                    | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| <b>(C)</b>          | Shares held by Custodian and against which depository receipts have been issued  | -                               | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,894</b>                    | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) Statement showing details of Depository Receipts (DRs)

| Sl.No. | Type of outstanding DRs<br>(ADTs, GDRs), SDRs etc.) | No. of<br>outstanding<br>DRs | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|---|------------------------------|--|--|
|        | No Depository Receipts                              |                              | -  | -  |
|        | <b>Total</b>  |                              | -  | -  |

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

| Sl.No. | Name of the DR Holder | Type of<br>outstanding<br>DR<br>(ADRs, GDRs,<br>SDRs etc) | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|--|--|
|        | None                  |   | -  | -  |
|        | <b>Total</b>          |   | -  | -  |

| Scrip Code: 5001622 |  | Quarter ended: 30th June, 2010 |                     |  |  |                                |
|---------------------|--|--------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders            | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| (A)                 | Shareholding of Promoters and Promoter Group - 2                                 |                                |                     |  |  |                                |
| (1)                 | <b>Indian</b>  |                                |                     |  |  |                                |
| (a)                 | Individuals/Hindu Undivided Family   | 5                              | 4,561               | -  | 0.33   | 0.33                           |
| (b)                 | Central Government/State Government(s)   | -                              | -                   | -  | -  | -                              |
| (c)                 | Bodies Corporate   | 6                              | 3,08,270            | -  | 22.21  | 22.21                          |
| (d)                 | Financial Institutions/Banks   | -                              | -                   | -  | -  | -                              |
| (e)                 | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                      | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (2)                 | <b>Foreign</b>   |                                |                     |  |  |                                |
| (a)                 | Individual/Non-Resident Individuals/Foreign Individuals                          | -                              | -                   | -  | -  | -                              |
| (b)                 | Bodies Corporate   | -                              | -                   | -  | -  | -                              |
| (c)                 | Institutions   | -                              | -                   | -  | -  | -                              |
| (d)                 | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                       | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                      | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| (B)                 | Public shareholding  |                                |                     |  |  |                                |
| (1)                 | <b>Institutions</b>  |                                |                     |  |  |                                |
| (a)                 | Mutual Funds/UTI   | -                              | -                   | -  | -  | -                              |
| (b)                 | Financial Institutions/Banks   | 10                             | 17,084              | -  | 1.23   | 1.23                           |
| (c)                 | Central Government/State Government(s)   | 2                              | 4,274               | -  | 0.31   | 0.31                           |
| (d)                 | Venture Capital Funds  | -                              | -                   | -  | -  | -                              |
| (e)                 | Insurance Companies  | 2                              | 7,392               | -  | 0.53   | 0.53                           |
| (f)                 | Foreign Institutional Investors  | -                              | -                   | -  | -  | -                              |
| (g)                 | Foreign Venture Capital Investors  | -                              | -                   | -  | -  | -                              |
| (h)                 | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                      | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| (2)                 | <b>Non-Institutions</b>  |                                |                     |  |  |                                |
| (a)                 | Bodies Corporate   | 30                             | 2,13,387            | -  | 15.37  | 15.37                          |
| (b)                 | <b>Individuals:</b>  |                                |                     |  |  |                                |
| (i)                 | Individual shareholders holding shares capital upto Rs. 1 lac                    | 5,840                          | 8,33,288            | -  | 60.02  | 60.02                          |
| (ii)                | Individual shareholders holding nominal share capital in excess of Rs. 1 lac     | -                              | -                   | -  | -  | -                              |
| (c)                 | Any Other (specify)  | -                              | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,870</b>                   | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,884</b>                   | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,895</b>                   | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| (C)                 | Shares held by Custodian and against which depository receipts have been issued  | -                              | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,895</b>                   | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) Statement showing details of Depository Receipts (DRs)

| Sl.No. | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|-----------------------|---|---|
|        | No Depository Receipts                           |                       | -   | -   |
|        | <b>Total</b>                                     |                       | -   | -   |

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | <b>Total</b>          |   | -   | -   |

| Scrip Code: 5001622 |  | Quarter ended: 30th September, 2010 |                     |  |  |                                |
|---------------------|--|-------------------------------------|---------------------|--|--|--------------------------------|
| Category code       | Category of shareholder  | No. of shareholders                 | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                |
|                     |  |                                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) |
| <b>(A)</b>          | Shareholding of Promoters and Promoter Group - 2                                 |                                     |                     |  |  |                                |
| <b>(1)</b>          | <b>Indian</b>  |                                     |                     |  |  |                                |
| <b>(a)</b>          | Individuals/Hindu Undivided Family   | 5                                   | 4,561               | -  | 0.33   | 0.33                           |
| <b>(b)</b>          | Central Government/State Government(s)   | -                                   | -                   | -  | -  | -                              |
| <b>(c)</b>          | Bodies Corporate   | 6                                   | 3,08,270            | -  | 22.21  | 22.21                          |
| <b>(d)</b>          | Financial Institutions/Banks   | -                                   | -                   | -  | -  | -                              |
| <b>(e)</b>          | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(1)</b>  | <b>11</b>                           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(2)</b>          | <b>Foreign</b>   |                                     |                     |  |  |                                |
| <b>(a)</b>          | Individual/Non-Resident Individuals/ Foreign Individuals                         | -                                   | -                   | -  | -  | -                              |
| <b>(b)</b>          | Bodies Corporate   | -                                   | -                   | -  | -  | -                              |
| <b>(c)</b>          | Institutions   | -                                   | -                   | -  | -  | -                              |
| <b>(d)</b>          | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (A)(2)</b>  | <b>-</b>                            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>                           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   |
| <b>(B)</b>          | Public shareholding  |                                     |                     |  |  |                                |
| <b>(1)</b>          | <b>Institutions</b>  |                                     |                     |  |  |                                |
| <b>(a)</b>          | Mutual Funds/UTI   | -                                   | -                   | -  | -  | -                              |
| <b>(b)</b>          | Financial Institutions/Banks   | 10                                  | 17,084              | -  | 1.23   | 1.23                           |
| <b>(c)</b>          | Central Government/State Government(s)   | 2                                   | 4,274               | -  | 0.31   | 0.31                           |
| <b>(d)</b>          | Venture Capital Funds  | -                                   | -                   | -  | -  | -                              |
| <b>(e)</b>          | Insurance Companies  | 2                                   | 7,392               | -  | 0.53   | 0.53                           |
| <b>(f)</b>          | Foreign Institutional Investors  | -                                   | -                   | -  | -  | -                              |
| <b>(g)</b>          | Foreign Venture Capital Investors  | -                                   | -                   | -  | -  | -                              |
| <b>(h)</b>          | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(1)</b>  | <b>14</b>                           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    |
| <b>(2)</b>          | <b>Non-Institutions</b>  |                                     |                     |  |  |                                |
| <b>(a)</b>          | Bodies Corporate   | 30                                  | 2,13,387            | -  | 15.37  | 15.37                          |
| <b>(b)</b>          | <b>Individuals:</b>  |                                     |                     |  |  |                                |
|                     | (i) Individual shareholders holding shares capital upto Rs.1 lac                 | 5,840                               | 8,33,288            | -  | 60.02  | 60.02                          |
|                     | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | -                                   | -                   | -  | -  | -                              |
| <b>(c)</b>          | Any Other (specify)  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Sub-Total (B)(2)</b>  | <b>5,870</b>                        | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   |
|                     | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,884</b>                        | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       |
|                     | <b>Total (A) + (B)</b>   | <b>5,895</b>                        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |
| <b>(C)</b>          | Shares held by Custodian and against which depository receipts have been issued  | -                                   | -                   | -  | -  | -                              |
|                     | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,895</b>                        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|------------------|---|
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  |
| 4      | Veena M.Dalal                              | 100              | 0.01  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  |
| 6      | Cifco Limited                              | 1,015            | 0.07  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

(ii) (a) Statement showing details of Depository Receipts (DRs)

| Sl.No. | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|--|-----------------------|---|---|
|        | No Depository Receipts                           |                       | -   | -   |
|        | <b>Total</b>                                     |                       | -   | -   |

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | -   | -   |
|        | <b>Total</b>          |   | -   | -   |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                 |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                 |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 31st December, 2010                          |  |                                |  |                 |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares                          | As a percentage |
| (I)  | (II)   | (III)               | (IV)                | (V)  | (VI)   | (VII)                          | (VIII)                                 | IX=VIII/IV*100  |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Individuals/Hindu Undivided Family   | 5                   | 4,561               | -  | 0.33   | 0.33                           | -                                      | -               |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -               |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -               |
|  | <b>Sub-Total (A)(1)</b>  | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>        |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Individual/Non-Resident Individuals/   |                     |                     |  |  |                                |  |                 |
|  | Foreign Individuals  | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -               |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>        |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>        |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -               |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -               |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -               |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -               |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>        |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -               |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                 |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,842               | 8,33,288            | -  | 60.02  | 60.02                          | -                                      | -               |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | -                   | -                   | -  | -  | -                              | -                                      | -               |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -               |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,872</b>        | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   | <b>-</b>                               | <b>-</b>        |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,886</b>        | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>        |
|  | <b>Total (A) + (B)</b>   | <b>5,897</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>        |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                 |
|  |  | -                   | -                   | -  | -  | -                              | -                                      | -               |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,897</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>        |

(i) (b) **Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|--------|--|------------------|---|--|------------------|--------------------|
|        |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1      | Ramkrishna P.Aiyer                         | 133              | 0.01  | -                                      | -                | -                  |
| 2      | Sunil P.Aiyer                              | 5                | 0.00  | -                                      | -                | -                  |
| 3      | Milan B.Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 4      | Veena M.Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 5      | Satyen B.Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 6      | Cifco Limited                              | 1,015            | 0.07  | -                                      | -                | -                  |
| 7      | Harbinger Trading Company Private Limited  | 75,700           | 5.45  | -                                      | -                | -                  |
| 8      | Apurva Investments Company Limited         | 31,251           | 2.25  | -                                      | -                | -                  |
| 9      | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | -                                      | -                | -                  |
| 10     | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 11     | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | -                                      | -                | -                  |
|        | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  | -                                      | -                | -                  |

(i) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

(i) (d) **Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| (ii) (a) Statement showing details of Depository Receipts (DRs) |  |                       |   |   |
|---|--|-----------------------|---|---|
| Sl.No.  | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No Depository Receipts                           |                       | -   | -   |
|   | <b>Total</b>                                     |                       | -   | -   |

| (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sl.No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | None                  |   | -   | -   |
|   | <b>Total</b>          |   | -   | -   |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 31st March, 2011                             |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 5                   | 4,561               | -  | 0.33   | 0.33                           | -                                      | -                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | Foreign Individuals  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -                                 |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -                                 |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -                                 |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,841               | 8,33,288            | -  | 60.02  | 60.02                          | -                                      | -                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,871</b>        | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,885</b>        | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |

| (f) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group" |  |                  |   |  |                  |                    |
|--|--|------------------|---|--|------------------|--------------------|
| Sl.No.   | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|  |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1  | Ramkrishna P.Aiyer                         | 133              | 0.01  | -                                      | -                | -                  |
| 2  | Sunil P.Aiyer                              | 5                | 0.00  | -                                      | -                | -                  |
| 3  | Milan B.Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 4  | Veena M.Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 5  | Satyen B.Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 6  | Cifco Limited                              | 1,015            | 0.07  | -                                      | -                | -                  |
| 7  | Harbinger Trading Company Private Limited  | 75,700           | 5.45  | -                                      | -                | -                  |
| 8  | Apurva Investments Company Limited         | 31,251           | 2.25  | -                                      | -                | -                  |
| 9  | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | -                                      | -                | -                  |
| 10   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 11   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | -                                      | -                | -                  |
|  | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  | -                                      | -                | -                  |

| (f) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares |  |
|---|--|
|---|--|

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| (f) (d) Statement showing details of locked in shares |  |  |  |
|---|--|--|--|
|---|--|--|--|

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| (ii) (a) Statement showing details of Depository Receipts (DRs) |  |                       |   |   |
|---|--|-----------------------|---|---|
| Sl.No.  | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No Depository Receipts                           |                       | -   | -   |
|   | <b>Total</b>                                     |                       | -   | -   |

| (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sl.No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | None                  |   | -   | -   |
|   | <b>Total</b>          |   | -   | -   |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 30th June, 2011                              |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                 |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 5                   | 4,561               | -  | 0.33   | 0.33                           | -                                      | -                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/<br>Foreign Individuals                      | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>11</b>           | <b>3,12,831</b>     | <b>-</b>                                     | <b>22.53</b>   | <b>22.53</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | Public shareholding  |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -                                 |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -                                 |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -                                 |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
| (i)  | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,841               | 8,33,288            | -  | 60.02  | 60.02                          | -                                      | -                                 |
| (ii)   | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,871</b>        | <b>10,46,675</b>    | <b>-</b>                                     | <b>75.39</b>   | <b>75.39</b>                   | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,885</b>        | <b>10,75,425</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |
| (C)  | Shares held by Custodian and against which depository receipts have been issued  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |

| <b>(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |   |  |                  |                    |
|---|--|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Ramkrishna P.Aiyer                         | 133              | 0.01  | -                                      | -                | -                  |
| 2   | Sunil P.Aiyer                              | 5                | 0.00  | -                                      | -                | -                  |
| 3   | Milan B.Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 4   | Veena M.Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 5   | Satyen B.Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 6   | Cifco Limited                              | 1,015            | 0.07  | -                                      | -                | -                  |
| 7   | Harbinger Trading Company Private Limited  | 75,700           | 5.45  | -                                      | -                | -                  |
| 8   | Apurva Investments Company Limited         | 31,251           | 2.25  | -                                      | -                | -                  |
| 9   | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | -                                      | -                | -                  |
| 10  | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 11  | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | -                                      | -                | -                  |
|   | <b>Total</b>                               | <b>3,12,831</b>  | <b>22.53</b>  | -                                      | -                | -                  |

**(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
| 1      | RRB Securities Limited  | 2,04,810         | 14.75   |
|        | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (d) Statement showing details of locked in shares**

| Sl.No. | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-------------------------|------------------|---|
|        | No shares are locked in | -                | -   |
|        | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| (ii) (a) Statement showing details of Depository Receipts (DRs) |  |                       |   |   |
|---|--|-----------------------|---|---|
| Sl.No.  | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No Depository Receipts                           |                       | -   | -   |
|   | <b>Total</b>                                     |                       | -   | -   |

| (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sl.No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | None                  |   | -   | -   |
|   | <b>Total</b>          |   | -   | -   |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     |  |  |                                |  |                                   |
| THE AMALGAMATED ELECTRICITY COMPANY LIMITED    |  |                     |                     |  |  |                                |  |                                   |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 30th September, 2011                         |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                 |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | -  | 0.32   | 0.32                           | -                                      | -                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | Foreign Individuals  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | Public shareholding  |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -                                 |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -                                 |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -                                 |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                 | 5,838               | 8,33,426            | -  | 60.03  | 60.03                          | -                                      | -                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,868</b>        | <b>10,46,813</b>    | <b>-</b>                                     | <b>75.40</b>   | <b>75.40</b>                   | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,882</b>        | <b>10,75,563</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,891</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |
| (C)  | Shares held by Custodian and against which depository receipts have been issued  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,891</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |

| <b>(f) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |   |                  |   |  |                  |                    |
|---|---|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                     | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |   |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Milan B. Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 2   | Veena M. Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 3   | Satyen B. Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 4   | Cifco Limited                               | 1,015            | 0.07  | -                                      | -                | -                  |
| 5   | Harbinger Trading Company Private Limited   | 75,700           | 5.45  | -                                      | -                | -                  |
| 6   | Apurva Investments Company Limited          | 31,251           | 2.25  | -                                      | -                | -                  |
| 7   | Pursarth Trading Company Private Limited    | 67,706           | 4.88  | -                                      | -                | -                  |
| 8   | Tropical Securities & Investments Pvt. Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 9   | Pursarth Trading Company Private Limited    | 1,32,498         | 9.54  | -                                      | -                | -                  |
|   | <b>Total</b>                                | <b>3,12,693</b>  | <b>22.52</b>  | -                                      | -                | -                  |

**(f) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| RRB Securities Limited  | 2,04,810         | 14.75   |
| <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(f) (d) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | -                | -   |
| <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| <b>(ii) (a) Statement showing details of Depository Receipts (DRs)</b> |   |                                      |  |  |
|--|---|--------------------------------------|--|--|
| <b>Sl.No.</b>  | <b>Type of outstanding DRs<br/>(ADTs, GDRs), SDRs etc.)</b> | <b>No.of<br/>outstanding<br/>DRs</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | No Depository Receipts                                      |                                      | -  | -  |
|  | <b>Total</b>  |                                      | -  | -  |

| <b>(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares</b> |                              |  |  |  |
|--|------------------------------|--|--|--|
| <b>Sl.No.</b>  | <b>Name of the DR Holder</b> | <b>Type of<br/>outstanding<br/>DR<br/>(ADRs, GDRs,<br/>SDRs etc)</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | None                         |  | -  | -  |
|  | <b>Total</b>                 |  | -  | -  |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 31st December, 2011                          |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | -  | 0.32   | 0.32                           | -                                      | -                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   |                     |                     |  |  |                                |  |                                   |
|  | Foreign Individuals  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -                                 |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -                                 |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -                                 |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,842               | 8,33,426            | -  | 60.03  | 60.03                          | -                                      | -                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,872</b>        | <b>10,46,813</b>    | <b>-</b>                                     | <b>75.40</b>   | <b>75.40</b>                   | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,886</b>        | <b>10,75,563</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,895</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,895</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |

| <b>(f) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |   |                  |   |  |                  |                    |
|---|---|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                     | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |   |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Milan B. Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 2   | Veena M. Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 3   | Satyen B. Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 4   | Cifco Limited                               | 1,015            | 0.07  | -                                      | -                | -                  |
| 5   | Harbinger Trading Company Private Limited   | 75,700           | 5.45  | -                                      | -                | -                  |
| 6   | Apurva Investments Company Limited          | 31,251           | 2.25  | -                                      | -                | -                  |
| 7   | Pursarth Trading Company Private Limited    | 67,706           | 4.88  | -                                      | -                | -                  |
| 8   | Tropical Securities & Investments Pvt. Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 9   | Pursarth Trading Company Private Limited    | 1,32,498         | 9.54  | -                                      | -                | -                  |
|   | <b>Total</b>                                | <b>3,12,693</b>  | <b>22.52</b>  | -                                      | -                | -                  |

**(f) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| RRB Securities Limited  | 2,04,810         | 14.75   |
| <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(f) (d) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | -                | -   |
| <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| <b>(ii) (a) Statement showing details of Depository Receipts (DRs)</b> |   |                                      |  |  |
|--|---|--------------------------------------|--|--|
| <b>Sl.No.</b>  | <b>Type of outstanding DRs<br/>(ADTs, GDRs), SDRs etc.)</b> | <b>No.of<br/>outstanding<br/>DRs</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | No Depository Receipts                                      |                                      | -  | -  |
|  | <b>Total</b>  |                                      | -  | -  |

| <b>(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares</b> |                              |  |  |  |
|--|------------------------------|--|--|--|
| <b>Sl.No.</b>  | <b>Name of the DR Holder</b> | <b>Type of<br/>outstanding<br/>DR<br/>(ADRs, GDRs,<br/>SDRs etc)</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | None                         |  | -  | -  |
|  | <b>Total</b>                 |  | -  | -  |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 5001622                            |  | Quarter ended:      |                     | 31st March, 2012                             |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | -  | 0.32   | 0.32                           | -                                      | -                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | -  | 22.21  | 22.21                          | -                                      | -                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | Foreign Individuals  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Bodies Corporate   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Institutions   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (d)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>-</b>            | <b>-</b>            | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>9</b>            | <b>3,12,693</b>     | <b>-</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | -  | 1.23   | 1.23                           | -                                      | -                                 |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | -  | 0.31   | 0.31                           | -                                      | -                                 |
| (d)  | Venture Capital Funds  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (e)  | Insurance Companies  | 2                   | 7,392               | -  | 0.53   | 0.53                           | -                                      | -                                 |
| (f)  | Foreign Institutional Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (g)  | Foreign Venture Capital Investors  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (h)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>14</b>           | <b>28,750</b>       | <b>-</b>                                     | <b>2.07</b>  | <b>2.07</b>                    | <b>-</b>                               | <b>-</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | -  | 15.37  | 15.37                          | -                                      | -                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,830               | 8,33,426            | -  | 60.03  | 60.03                          | -                                      | -                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
| (c)  | Any Other (specify)  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,860</b>        | <b>10,46,813</b>    | <b>-</b>                                     | <b>75.40</b>   | <b>75.40</b>                   | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,874</b>        | <b>10,75,563</b>    | <b>-</b>                                     | <b>-</b>   | <b>-</b>                       | <b>-</b>                               | <b>-</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,883</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | -                   | -                   | -  | -  | -                              | -                                      | -                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,883</b>        | <b>13,88,256</b>    | <b>-</b>                                     | <b>100.00</b>  | <b>100.00</b>                  | <b>-</b>                               | <b>-</b>                          |

| <b>(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |  |  |                  |                    |
|---|--|------------------|--|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no.of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |  |                  |  | No.of shares                           | % age of holding | % as a grand total |
| 1   | Milan B.Dalal                              | 3,858            | 0.28   | -                                      | -                | -                  |
| 2   | Veena M.Dalal                              | 100              | 0.01   | -                                      | -                | -                  |
| 3   | Satyen B.Dalal                             | 465              | 0.03   | -                                      | -                | -                  |
| 4   | Cifco Limited                              | 1,015            | 0.07   | -                                      | -                | -                  |
| 5   | Harbinger Trading Company Private Limited  | 75,700           | 5.45   | -                                      | -                | -                  |
| 6   | Apurva Investments Company Limited         | 31,251           | 2.25   | -                                      | -                | -                  |
| 7   | Pursarth Trading Company Private Limited   | 67,706           | 4.88   | -                                      | -                | -                  |
| 8   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01   | -                                      | -                | -                  |
| 9   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54   | -                                      | -                | -                  |
|   | <b>Total</b>                               | <b>3,12,693</b>  | <b>22.52</b>   | -                                      | -                | -                  |

| <b>(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |  |
|--|-------------------------|------------------|--|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no.of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75  |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>   |

| <b>(i) (d) Statement showing details of locked in shares</b> |                         |                  |  |
|--|-------------------------|------------------|--|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no.of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | No shares are locked in | -                | -  |
|  | <b>Total</b>            | <b>-</b>         | <b>-</b>   |

| <b>(ii) (a) Statement showing details of Depository Receipts (DRs)</b> |   |                                      |  |  |
|--|---|--------------------------------------|--|--|
| <b>Sl.No.</b>  | <b>Type of outstanding DRs<br/>(ADTs, GDRs), SDRs etc.)</b> | <b>No.of<br/>outstanding<br/>DRs</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | No Depository Receipts                                      |                                      | -  | -  |
|  | <b>Total</b>  |                                      | -  | -  |

| <b>(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares</b> |                              |  |  |  |
|--|------------------------------|--|--|--|
| <b>Sl.No.</b>  | <b>Name of the DR Holder</b> | <b>Type of<br/>outstanding<br/>DR<br/>(ADRs, GDRs,<br/>SDRs etc)</b> | <b>Number<br/>of<br/>shares<br/>underlying<br/>outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares<br/>i.e. Grand Total (A) + (B) + (C)<br/>indicated in Statement at para (1) (a) above</b> |
|  | None                         |  | -  | -  |
|  | <b>Total</b>                 |  | -  | -  |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                 |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------|
| Name of the Company                            |  |                     |                     |  |  |                                |  |                 |
| THE AMALGAMATED ELECTRICITY COMPANY LIMITED    |  |                     |                     |  |  |                                |  |                 |
| Scrip Code: 501622                             |  |                     | Quarter ended:      |  | 30th September, 2012   |                                |  |                 |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares                          | As a percentage |
|  |  |                     |                     |  |  |                                | (VIII)                                 | IX=VIII/IV*100  |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                 |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0               |
| (b)  | Central Government/State Government(s)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | 0  | 22.21  | 22.21                          | 0                                      | 0               |
| (d)  | Financial Institutions/Banks   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,12,693</b>     | <b>0</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Individual/Non-Resident Individuals/ Foreign Individuals                         | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>        |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>9</b>            | <b>3,12,693</b>     | <b>0</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>0</b>                               | <b>0</b>        |
| (B)  | Public shareholding  |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Financial Institutions/Banks   | 10                  | 17,084              | 0  | 1.23   | 1.23                           | 0                                      | 0               |
| (c)  | Central Government/State Government(s)   | 2                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0               |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Insurance Companies  | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0               |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(1)</b>  | <b>13</b>           | <b>28,750</b>       | <b>7,392</b>                                 | <b>2.07</b>  | <b>2.07</b>                    | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Bodies Corporate   | 30                  | 2,13,387            | 0  | 15.37  | 15.37                          | 0                                      | 0               |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                 |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                 | 5,848               | 8,33,426            | 0  | 60.03  | 60.03                          | 0                                      | 0               |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Any Other (specify)  |                     |                     |  |  |                                |  |                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,878</b>        | <b>10,46,813</b>    | <b>0</b>                                     | <b>75.40</b>   | <b>75.40</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,891</b>        | <b>10,75,563</b>    | <b>7,392</b>                                 | <b>77.48</b>   | <b>77.48</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total (A) + (B)</b>   | <b>5,900</b>        | <b>13,88,256</b>    | <b>7,392</b>                                 | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |
| (C)  | Shares held by Custodian and against which depository receipts have been issued  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,900</b>        | <b>13,88,256</b>    | <b>7,392</b>                                 | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |

| <b>(f) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |   |                  |   |  |                  |                    |
|---|---|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                     | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |   |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Milan B. Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 2   | Veena M. Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 3   | Satyen B. Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 4   | Cifco Limited                               | 1,015            | 0.07  | -                                      | -                | -                  |
| 5   | Harbinger Trading Company Private Limited   | 75,700           | 5.45  | -                                      | -                | -                  |
| 6   | Apurva Investments Company Limited          | 31,251           | 2.25  | -                                      | -                | -                  |
| 7   | Pursarth Trading Company Private Limited    | 67,706           | 4.88  | -                                      | -                | -                  |
| 8   | Tropical Securities & Investments Pvt. Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 9   | Pursarth Trading Company Private Limited    | 1,32,498         | 9.54  | -                                      | -                | -                  |
|   | <b>Total</b>                                | <b>3,12,693</b>  | <b>22.52</b>  | -                                      | -                | -                  |

| <b>(f) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| <b>(f) (d) Statement showing details of locked in shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | No shares are locked in | -                | -   |
|  | <b>Total</b>            | <b>-</b>         | <b>-</b>  |

|          |  |
|----------|--|
| (ii) (a) | Statement showing details of Depository Receipts (DRs) |
|----------|--|

| Sl.No. | Type of outstanding DRs<br>(ADTs, GDRs, SDRs etc.) | No.of<br>outstanding<br>DRs | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|--|-----------------------------|--|--|
|        | No Depository Receipts                             |                             | -  | -  |
|        | <b>Total</b>                                       |                             | -  | -  |

|          |   |
|----------|---|
| (ii) (b) | Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the<br>total number of shares |
|----------|---|

| Sl.No. | Name of the DR Holder | Type of<br>outstanding<br>DR<br>(ADRs, GDRs,<br>SDRs etc) | Number<br>of<br>shares<br>underlying<br>outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>i.e. Grand Total (A) + (B) + (C)<br>indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|--|--|
|        | None                  |   | -  | -  |
|        | <b>Total</b>          |   | -  | -  |

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                 |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                 |
| Scrip Code: 501622                             |  | Quarter ended:      |                     | 31st December, 2013                          |  |                                |  |                 |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares                          | As a percentage |
|  |  |                     |                     |  |  |                                | (VII)                                  | IX=VII/IV*100   |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                 |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0               |
| (b)  | Central Government/State Government(s)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Bodies Corporate   | 6                   | 3,08,270            | 0  | 22.21  | 22.21                          | 0                                      | 0               |
| (d)  | Financial Institutions/Banks   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,12,693</b>     | <b>0</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>0</b>                               | <b>0</b>        |
| (2)  | Foreign  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (a)  | Individual/Non-Resident Individuals/   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | Foreign Individuals  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>        |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>9</b>            | <b>3,12,693</b>     | <b>0</b>                                     | <b>22.52</b>   | <b>22.52</b>                   | <b>0</b>                               | <b>0</b>        |
| (B)  | Public shareholding  |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Financial Institutions/Banks   | 16                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0               |
| (c)  | Central Government/State Government(s)   | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0               |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Insurance Companies  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(1)</b>  | <b>17</b>           | <b>23,676</b>       | <b>7,392</b>                                 | <b>1.71</b>  | <b>1.71</b>                    | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Bodies Corporate   | 29                  | 2,60,188            | 7,488  | 18.74  | 18.74                          | 0                                      | 0               |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                 |
|  | (i) Individual shareholders holding shares capital upto Rs. 1 lac                | 5,841               | 7,91,699            | 7,388  | 57.03  | 57.03                          | 0                                      | 0               |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,870</b>        | <b>10,51,887</b>    | <b>14,876</b>                                | <b>75.77</b>   | <b>75.77</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,887</b>        | <b>10,75,563</b>    | <b>22,268</b>                                | <b>77.48</b>   | <b>77.48</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total (A) + (B)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>22,268</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |
| (C)  | Shares held by Custodian and against which depository receipts have been issued  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,896</b>        | <b>13,88,256</b>    | <b>22,268</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |

**(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"**

| Sl.No. | Name of the shareholder                     | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|--------|---|------------------|---|--|------------------|--------------------|
|        |   |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1      | Milan B. Dalal                              | 3,858            | 0.28  | -                                      | -                | -                  |
| 2      | Veena M. Dalal                              | 100              | 0.01  | -                                      | -                | -                  |
| 3      | Satyen B. Dalal                             | 465              | 0.03  | -                                      | -                | -                  |
| 4      | Cifco Limited                               | 1,015            | 0.07  | -                                      | -                | -                  |
| 5      | Harbinger Trading Company Private Limited   | 75,700           | 5.45  | -                                      | -                | -                  |
| 6      | Apurva Investments Company Limited          | 31,251           | 2.25  | -                                      | -                | -                  |
| 7      | Pursarth Trading Company Private Limited    | 67,706           | 4.88  | -                                      | -                | -                  |
| 8      | Tropical Securities & Investments Pvt. Ltd. | 100              | 0.01  | -                                      | -                | -                  |
| 9      | Pursarth Trading Company Private Limited    | 1,32,498         | 9.54  | -                                      | -                | -                  |
|        | <b>Total</b>                                | <b>3,12,693</b>  | <b>22.52</b>  | -                                      | -                | -                  |

**(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| RRB Securities Limited  | 2,04,810         | 14.75   |
| <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (d) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | -                | -   |
| <b>Total</b>            | <b>-</b>         | <b>-</b>  |

| (ii) (a) Statement showing details of Depository Receipts (DRs) |  |                       |   |   |
|---|--|-----------------------|---|---|
| Sl.No.  | Type of outstanding DRs (ADTs, GDRs), SDRs etc.) | No.of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No Depository Receipts                           |                       | -   | -   |
|   | <b>Total</b>                                     |                       | -   | -   |

| (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sl.No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | None                  |   | -   | -   |
|   | <b>Total</b>          |   | -   | -   |

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

S.K.NANDI  
COMPLIANCE OFFICER

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 501622                             |  | Quarter ended:      |                     | 31st March, 2014                             |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0                                 |
| (b)  | Central Government/State Government(s)   | -                   | -                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Bodies Corporate   | 6                   | 3,23,642            | 0  | 23.31  | 23.31                          | 0                                      | 0                                 |
| (d)  | Financial Institutions/Banks   | -                   | -                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Any Other (specify)  | -                   | -                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | Foreign Individuals  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0                                 |
| (c)  | Central Government/State Government(s)   | 1                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0                                 |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Insurance Companies  | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0                                 |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>12</b>           | <b>27,950</b>       | <b>7,392</b>                                 | <b>2.01</b>  | <b>2.01</b>                    | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 29                  | 2,14,291            | 3,197  | 15.44  | 15.44                          | 0                                      | 0                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,827               | 8,17,950            | 20,095                                       | 58.92  | 58.92                          | 0                                      | 0                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,856</b>        | <b>10,32,241</b>    | <b>23,292</b>                                | <b>74.36</b>   | <b>74.36</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,868</b>        | <b>10,60,191</b>    | <b>30,684</b>                                | <b>76.37</b>   | <b>76.37</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,877</b>        | <b>13,88,256</b>    | <b>30,684</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,877</b>        | <b>13,88,256</b>    | <b>30,684</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |

| (i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group" |  |                  |   |  |                  |                    |
|--|--|------------------|---|--|------------------|--------------------|
| Sl.No.   | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|  |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1  | Milan B.Dalal                              | 3,858            | 0.28  | 0                                      | 0                | 0                  |
| 2  | Veena M.Dalal                              | 100              | 0.01  | 0                                      | 0                | 0                  |
| 3  | Satyen B.Dalal                             | 465              | 0.03  | 0                                      | 0                | 0                  |
| 4  | Cifco Limited                              | 1,015            | 0.07  | 0                                      | 0                | 0                  |
| 5  | Harbinger Trading Company Private Limited  | 91,072           | 6.56  | 0                                      | 0                | 0                  |
| 6  | Apurva Investments Company Limited         | 31,251           | 2.25  | 0                                      | 0                | 0                  |
| 7  | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | 0                                      | 0                | 0                  |
| 8  | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | 0                                      | 0                | 0                  |
| 9  | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | 0                                      | 0                | 0                  |
|  | <b>Total</b>                               | <b>3,28,065</b>  | <b>23.63</b>  | <b>0</b>                               | <b>0</b>         | <b>0</b>           |

| (i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                         |                  |   |
|---|-------------------------|------------------|---|
|   | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | RRB Securities Limited  | 2,04,810         | 14.75   |
|   | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| (i) (d) Statement showing shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares |                         |                  |   |
|---|-------------------------|------------------|---|
|   | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | RRB Securities Limited  | 2,04,810         | 14.75   |
|   | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| (f) (e) Statement showing details of locked in shares |                         |                  |   |
|---|-------------------------|------------------|---|
|   | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No shares are locked in | 0                | 0   |
|   | <b>Total</b>            | <b>0</b>         | <b>0</b>  |

| (ii) (a) Statement showing details of Depository Receipts (DRs) |   |                        |   |   |
|---|---|------------------------|---|---|
| Sl.No.  | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | No Depository Receipts                          | 0                      | 0   | 0   |
|   | <b>Total</b>                                    | <b>0</b>               | <b>0</b>                                    | <b>0</b>  |

| (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sl.No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|   | None                  |   | 0   | 0   |
|   | <b>Total</b>          |   | <b>0</b>                                    | <b>0</b>  |

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

S.K.NANDI  
COMPLIANCE OFFICER

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 501622                             |  | Quarter ended:      |                     | 30th June, 2014                              |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0                                 |
| (b)  | Central Government/State Government(s)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Bodies Corporate   | 6                   | 3,23,642            | 0  | 23.31  | 23.31                          | 0                                      | 0                                 |
| (d)  | Financial Institutions/Banks   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   |                     |                     |  |  |                                |  |                                   |
|  | Foreign Individuals  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>9</b>            | <b>3,28,065</b>     | <b>-</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0                                 |
| (c)  | Central Government/State Government(s)   | 1                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0                                 |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Insurance Companies  | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0                                 |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>12</b>           | <b>27,950</b>       | <b>7,392</b>                                 | <b>2.01</b>  | <b>2.01</b>                    | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 29                  | 2,14,291            | 3,250  | 15.44  | 15.44                          | 0                                      | 0                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,824               | 8,17,950            | 28,116                                       | 58.92  | 58.92                          | 0                                      | 0                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,853</b>        | <b>10,32,241</b>    | <b>31,366</b>                                | <b>74.36</b>   | <b>74.36</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,865</b>        | <b>10,60,191</b>    | <b>38,758</b>                                | <b>76.37</b>   | <b>76.37</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,874</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,874</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |

| <b>(f) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |   |  |                  |                    |
|---|--|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Milan B.Dalal                              | 3,858            | 0.28  | 0                                      | 0                | 0                  |
| 2   | Veena M.Dalal                              | 100              | 0.01  | 0                                      | 0                | 0                  |
| 3   | Satyen B.Dalal                             | 465              | 0.03  | 0                                      | 0                | 0                  |
| 4   | Cifco Limited                              | 1,015            | 0.07  | 0                                      | 0                | 0                  |
| 5   | Harbinger Trading Company Private Limited  | 91,072           | 6.56  | 0                                      | 0                | 0                  |
| 6   | Apurva Investments Company Limited         | 31,251           | 2.25  | 0                                      | 0                | 0                  |
| 7   | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | 0                                      | 0                | 0                  |
| 8   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | 0                                      | 0                | 0                  |
| 9   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | 0                                      | 0                | 0                  |
|   | <b>Total</b>                               | <b>3,28,065</b>  | <b>23.63</b>  | <b>0</b>                               | <b>0</b>         | <b>0</b>           |

| <b>(f) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| <b>(f) (d) Statement showing shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (e) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | 0                | 0   |
| <b>Total</b>            | <b>0</b>         | <b>0</b>  |

**(ii) (a) Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          | 0                      | 0   | 0   |
|        | <b>Total</b>                                    | <b>0</b>               | <b>0</b>                                    | <b>0</b>  |

**(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | 0   | 0   |
|        | <b>Total</b>          |   | <b>0</b>                                    | <b>0</b>  |

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

S.K.NANDI  
COMPLIANCE OFFICER

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                                   |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------------------------|
| Name of the Company                            |  |                     |                     | THE AMALGAMATED ELECTRICITY COMPANY LIMITED  |  |                                |  |                                   |
| Scrip Code: 501622                             |  | Quarter ended:      |                     | 30th September, 2014                         |  |                                |  |                                   |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                                   |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares<br>(VIII)                | As a percentage<br>IX=VIII/IV*100 |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                       |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0                                 |
| (b)  | Central Government/State Government(s)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Bodies Corporate   | 6                   | 3,23,642            | 0  | 23.31  | 23.31                          | 0                                      | 0                                 |
| (d)  | Financial Institutions/Banks   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                                   |
| (a)  | Individual/Non-Resident Individuals/   |                     |                     |  |  |                                |  |                                   |
|  | Foreign Individuals  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b>       | <b>9</b>            | <b>3,28,065</b>     | <b>-</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>-</b>                               | <b>-</b>                          |
| (B)  | <b>Public shareholding</b>   |                     |                     |  |  |                                |  |                                   |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (b)  | Financial Institutions/Banks   | 10                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0                                 |
| (c)  | Central Government/State Government(s)   | 1                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0                                 |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (e)  | Insurance Companies  | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0                                 |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(1)</b>  | <b>12</b>           | <b>27,950</b>       | <b>7,392</b>                                 | <b>2.01</b>  | <b>2.01</b>                    | <b>0</b>                               | <b>0</b>                          |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                                   |
| (a)  | Bodies Corporate   | 29                  | 2,14,291            | 3,250  | 15.44  | 15.44                          | 0                                      | 0                                 |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                                   |
|  | (i) Individual shareholders holding shares capital upto Rs.1 lac                       | 5,826               | 8,17,950            | 28,116                                       | 58.92  | 58.92                          | 0                                      | 0                                 |
|  | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lac       | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
| (c)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,855</b>        | <b>10,32,241</b>    | <b>31,366</b>                                | <b>74.36</b>   | <b>74.36</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                                | <b>5,867</b>        | <b>10,60,191</b>    | <b>38,758</b>                                | <b>76.37</b>   | <b>76.37</b>                   | <b>0</b>                               | <b>0</b>                          |
|  | <b>Total (A) + (B)</b>   | <b>5,876</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |
| (C)  | <b>Shares held by Custodian and against which depository receipts have been issued</b> |                     |                     |  |  |                                |  |                                   |
|  |  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0                                 |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,876</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>                          |

| <b>(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |   |  |                  |                    |  |
|---|--|------------------|---|--|------------------|--------------------|--|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |  |
|   |  |                  |   | No. of shares                          | % age of holding | % as a grand total |  |
| 1   | Milan B. Dalal                             | 3,858            | 0.28  | 0                                      | 0                | 0                  |  |
| 2   | Veena M. Dalal                             | 100              | 0.01  | 0                                      | 0                | 0                  |  |
| 3   | Satyen B. Dalal                            | 465              | 0.03  | 0                                      | 0                | 0                  |  |
| 4   | Cifco Limited                              | 1,015            | 0.07  | 0                                      | 0                | 0                  |  |
| 5   | Harbinger Trading Company Private Limited  | 91,072           | 6.56  | 0                                      | 0                | 0                  |  |
| 6   | Apurva Investments Company Limited         | 31,251           | 2.25  | 0                                      | 0                | 0                  |  |
| 7   | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | 0                                      | 0                | 0                  |  |
| 8   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | 0                                      | 0                | 0                  |  |
| 9   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | 0                                      | 0                | 0                  |  |
|   | <b>Total</b>                               | <b>3,28,065</b>  | <b>23.63</b>  | <b>0</b>                               | <b>0</b>         | <b>0</b>           |  |

| <b>(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| <b>(i) (d) Statement showing shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (e) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | 0                | 0   |
| <b>Total</b>            | <b>0</b>         | <b>0</b>  |

**(ii) (a) Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          | 0                      | 0   | 0   |
|        | <b>Total</b>                                    | <b>0</b>               | <b>0</b>                                    | <b>0</b>  |

**(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | 0   | 0   |
|        | <b>Total</b>          |   | <b>0</b>                                    | <b>0</b>  |

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

S.K.NANDI  
COMPLIANCE OFFICER

| (i) (a) Statement showing shareholding pattern |   |                     |                     |  |  |                                |  |                 |
|--|---|---------------------|---------------------|--|--|--------------------------------|--|-----------------|
| Name of the Company                            |   |                     |                     |  |  |                                |  |                 |
| THE AMALGAMATED ELECTRICITY COMPANY LIMITED    |   |                     |                     |  |  |                                |  |                 |
| Scrip Code: 501622                             |   | Quarter ended:      |                     | 31st December, 2014                          |  |                                |  |                 |
| Category code                                  | Category of shareholder   | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |
|  |   |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares                          | As a percentage |
|  |   |                     |                     |  |  |                                | (VIII)                                 | IX=VIII/IV*100  |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Indian</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Individuals/Hindu Undivided Family  | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0               |
| (b)  | Central Government/State Government(s)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Bodies Corporate  | 6                   | 3,23,642            | 0  | 23.31  | 23.31                          | 0                                      | 0               |
| (d)  | Financial Institutions/Banks  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Any Other (specify)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(1)</b>   | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Foreign</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Individual/Non-Resident Individuals/ Foreign Individuals                        | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Bodies Corporate  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Institutions  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (d)  | Any Other (specify)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(2)</b>   | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>        |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>9</b>            | <b>3,28,065</b>     | <b>-</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>-</b>                               | <b>-</b>        |
| (B)  | Public shareholding   |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Institutions</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Mutual Funds/UTI  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Financial Institutions/Banks  | 10                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0               |
| (c)  | Central Government/State Government(s)  | 1                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0               |
| (d)  | Venture Capital Funds   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Insurance Companies   | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0               |
| (f)  | Foreign Institutional Investors   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (g)  | Foreign Venture Capital Investors   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (h)  | Any Other (specify)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(1)</b>   | <b>12</b>           | <b>27,950</b>       | <b>7,392</b>                                 | <b>2.01</b>  | <b>2.01</b>                    | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Non-Institutions</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Bodies Corporate  | 29                  | 2,11,477            | 3,250  | 15.23  | 15.23                          | 0                                      | 0               |
| (b)  | <b>Individuals:</b>   |                     |                     |  |  |                                |  |                 |
| (i)  | Individual shareholders holding shares capital upto Rs.1 lac                    | 5,827               | 8,20,764            | 28,116                                       | 59.12  | 59.12                          | 0                                      | 0               |
| (ii)   | Individual shareholders holding nominal share capital in excess of Rs.1 lac     | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Any Other (specify)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(2)</b>   | <b>5,856</b>        | <b>10,32,241</b>    | <b>31,366</b>                                | <b>74.36</b>   | <b>74.36</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total public shareholding (B) = (B)(1) + (B)(2)</b>                          | <b>5,868</b>        | <b>10,60,191</b>    | <b>38,758</b>                                | <b>76.37</b>   | <b>76.37</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total (A) + (B)</b>  | <b>5,877</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |
| (C)  | Shares held by Custodian and against which depository receipts have been issued | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Grand Total (A) + (B) + (C)</b>  | <b>5,877</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |

| <b>(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |   |  |                  |                    |  |
|---|--|------------------|---|--|------------------|--------------------|--|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |  |
|   |  |                  |   | No. of shares                          | % age of holding | % as a grand total |  |
| 1   | Milan B. Dalal                             | 3,858            | 0.28  | 0                                      | 0                | 0                  |  |
| 2   | Veena M. Dalal                             | 100              | 0.01  | 0                                      | 0                | 0                  |  |
| 3   | Satyen B. Dalal                            | 465              | 0.03  | 0                                      | 0                | 0                  |  |
| 4   | Cifco Limited                              | 1,015            | 0.07  | 0                                      | 0                | 0                  |  |
| 5   | Harbinger Trading Company Private Limited  | 91,072           | 6.56  | 0                                      | 0                | 0                  |  |
| 6   | Apurva Investments Company Limited         | 31,251           | 2.25  | 0                                      | 0                | 0                  |  |
| 7   | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | 0                                      | 0                | 0                  |  |
| 8   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | 0                                      | 0                | 0                  |  |
| 9   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | 0                                      | 0                | 0                  |  |
|   | <b>Total</b>                               | <b>3,28,065</b>  | <b>23.63</b>  | <b>0</b>                               | <b>0</b>         | <b>0</b>           |  |

| <b>(i) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| <b>(i) (d) Statement showing shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (e) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | 0                | 0   |
| <b>Total</b>            | <b>0</b>         | <b>0</b>  |

**(ii) (a) Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          | 0                      | 0   | 0   |
|        | <b>Total</b>                                    | <b>0</b>               | <b>0</b>                                    | <b>0</b>  |

**(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | 0   | 0   |
|        | <b>Total</b>          |   | <b>0</b>                                    | <b>0</b>  |

For THE AMALGAMATED ELECTRICITY COMPANY LIMITED

S.K.NANDI  
COMPLIANCE OFFICER

| (i) (a) Statement showing shareholding pattern |  |                     |                     |  |  |                                |  |                 |
|--|--|---------------------|---------------------|--|--|--------------------------------|--|-----------------|
| Name of the Company                            |  |                     |                     |  |  |                                |  |                 |
| THE AMALGAMATED ELECTRICITY COMPANY LIMITED    |  |                     |                     |  |  |                                |  |                 |
| Scrip Code: 501622                             |  |                     | Quarter ended:      |  |  | 30th September, 2015           |  |                 |
| Category code                                  | Category of shareholder  | No. of shareholders | Total no. of shares | No. of shares held in dematerialisation form | Total shareholding as a percentage of total number of shares |                                | Shares pledged or otherwise encumbered |                 |
|  |  |                     |                     |  | As a percentage of (A + B) - 1                               | As a percentage of (A + B + C) | No. of shares                          | As a percentage |
|  |  |                     |                     |  |  |                                | (VIII)                                 | IX=VIII/IV*100  |
| (A)  | Shareholding of Promoters and Promoter Group - 2                                 |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Indian</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Individuals/Hindu Undivided Family   | 3                   | 4,423               | 0  | 0.32   | 0.32                           | 0                                      | 0               |
| (b)  | Central Government/State Government(s)   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Bodies Corporate   | 6                   | 3,23,642            | 0  | 23.31  | 23.31                          | 0                                      | 0               |
| (d)  | Financial Institutions/Banks   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>3,28,065</b>     | <b>0</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Foreign</b>   |                     |                     |  |  |                                |  |                 |
| (a)  | Individual/Non-Resident Individuals/ Foreign Individuals                         | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Bodies Corporate   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Institutions   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (d)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                                     | <b>0</b>   | <b>0</b>                       | <b>0</b>                               | <b>0</b>        |
|  | <b>Total shareholding of Promoters and Promoter Group (A) = (A)(1) + (A) (2)</b> | <b>9</b>            | <b>3,28,065</b>     | <b>-</b>                                     | <b>23.63</b>   | <b>23.63</b>                   | <b>-</b>                               | <b>-</b>        |
| (B)  | Public shareholding  |                     |                     |  |  |                                |  |                 |
| (1)  | <b>Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Mutual Funds/UTI   | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (b)  | Financial Institutions/Banks   | 10                  | 16,284              | 0  | 1.17   | 1.17                           | 0                                      | 0               |
| (c)  | Central Government/State Government(s)   | 1                   | 4,274               | 0  | 0.31   | 0.31                           | 0                                      | 0               |
| (d)  | Venture Capital Funds  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (e)  | Insurance Companies  | 1                   | 7,392               | 7,392  | 0.53   | 0.53                           | 0                                      | 0               |
| (f)  | Foreign Institutional Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (g)  | Foreign Venture Capital Investors  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (h)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(1)</b>  | <b>12</b>           | <b>27,950</b>       | <b>7,392</b>                                 | <b>2.01</b>  | <b>2.01</b>                    | <b>0</b>                               | <b>0</b>        |
| (2)  | <b>Non-Institutions</b>  |                     |                     |  |  |                                |  |                 |
| (a)  | Bodies Corporate   | 29                  | 2,11,477            | 3,250  | 15.23  | 15.23                          | 0                                      | 0               |
| (b)  | <b>Individuals:</b>  |                     |                     |  |  |                                |  |                 |
| (i)  | Individual shareholders holding shares capital upto Rs.1 lac                     | 5,791               | 8,20,764            | 28,116                                       | 59.12  | 59.12                          | 0                                      | 0               |
| (ii)   | Individual shareholders holding nominal share capital in excess of Rs.1 lac      | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
| (c)  | Any Other (specify)  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Sub-Total (B)(2)</b>  | <b>5,820</b>        | <b>10,32,241</b>    | <b>31,366</b>                                | <b>74.36</b>   | <b>74.36</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total public shareholding (B) = (B)(1) + (B) (2)</b>                          | <b>5,832</b>        | <b>10,60,191</b>    | <b>38,758</b>                                | <b>76.37</b>   | <b>76.37</b>                   | <b>0</b>                               | <b>0</b>        |
|  | <b>Total (A) + (B)</b>   | <b>5,841</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |
| (C)  | Shares held by Custodian and against which depository receipts have been issued  | 0                   | 0                   | 0  | 0  | 0                              | 0                                      | 0               |
|  | <b>Grand Total (A) + (B) + (C)</b>   | <b>5,841</b>        | <b>13,88,256</b>    | <b>38,758</b>                                | <b>100.00</b>  | <b>100.00</b>                  | <b>0</b>                               | <b>0</b>        |

| <b>(i) (b) Statement showing shareholding of persons belonging to the category "Promoters and Promoter Group"</b> |  |                  |   |  |                  |                    |
|---|--|------------------|---|--|------------------|--------------------|
| Sl.No.  | Name of the shareholder                    | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above | Shares pledged or otherwise encumbered |                  |                    |
|   |  |                  |   | No. of shares                          | % age of holding | % as a grand total |
| 1   | Milan B.Dalal                              | 3,858            | 0.28  | 0                                      | 0                | 0                  |
| 2   | Veena M.Dalal                              | 100              | 0.01  | 0                                      | 0                | 0                  |
| 3   | Satyen B.Dalal                             | 465              | 0.03  | 0                                      | 0                | 0                  |
| 4   | Cifco Limited                              | 1,015            | 0.07  | 0                                      | 0                | 0                  |
| 5   | Harbinger Trading Company Private Limited  | 91,072           | 6.56  | 0                                      | 0                | 0                  |
| 6   | Apurva Investments Company Limited         | 31,251           | 2.25  | 0                                      | 0                | 0                  |
| 7   | Pursarth Trading Company Private Limited   | 67,706           | 4.88  | 0                                      | 0                | 0                  |
| 8   | Tropical Securities & Investments Pvt.Ltd. | 100              | 0.01  | 0                                      | 0                | 0                  |
| 9   | Pursarth Trading Company Private Limited   | 1,32,498         | 9.54  | 0                                      | 0                | 0                  |
|   | <b>Total</b>                               | <b>3,28,065</b>  | <b>23.63</b>  | <b>0</b>                               | <b>0</b>         | <b>0</b>           |

| <b>Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

| <b>(i) (d) Statement showing shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</b> |                         |                  |   |
|--|-------------------------|------------------|---|
|  | Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|  | RRB Securities Limited  | 2,04,810         | 14.75   |
|  | <b>Total</b>            | <b>2,04,810</b>  | <b>14.75</b>  |

**(i) (e) Statement showing details of locked in shares**

| Name of the shareholder | Number of shares | Shares as a percentage of total no. of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|-------------------------|------------------|---|
| No shares are locked in | 0                | 0   |
| <b>Total</b>            | <b>0</b>         | <b>0</b>  |

**(ii) (a) Statement showing details of Depository Receipts (DRs)**

| Sl.No. | Type of outstanding DRs (ADTs, GDRs, SDRs etc.) | No. of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|---|------------------------|---|---|
|        | No Depository Receipts                          | 0                      | 0   | 0   |
|        | <b>Total</b>                                    | <b>0</b>               | <b>0</b>                                    | <b>0</b>  |

**(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

| Sl.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (1) (a) above |
|--------|-----------------------|---|---|---|
|        | None                  |   | 0   | 0   |
|        | <b>Total</b>          |   | <b>0</b>                                    | <b>0</b>  |

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